



Corporate News

MyBucks completes share issuance process for strategic acquisitions

- 400 000 new shares issued to Opportunity, Inc.
- 117 613 new shares issued to shareholders of Fair Go Finance

Luxembourg, 31 March 2017 - Frankfurt-listed FinTech, MyBucks S.A., today announced that it completed the share issuance process in terms of issuing 400,000 new shares to Opportunity, Inc. and 117,613 shares to shareholders of Fair Go Finance as per the terms previously announced.

MyBucks issued 250,000 shares to Opportunity, Inc. in light of the Relationship and Trademark License Agreement concluded in October 2016 at a share price of EUR 18,90 for a valuation of EUR 4,725,000. Further to that – it partially paid for the acquisition of shares in Opportunity Bank of Uganda Limited, concluded on 1 October 2016, and for the acquisition of shares in Banco Oportunidade de Moçambique, S.A.. on 1 July 2016 through the issuance of 150,000 shares in MyBucks S.A. at an average share price of EUR 18.48

Finally, MyBucks issued 117,613 shares at EUR 17,70 per share to the shareholders of Fair Go Finance (Pty) Limited for their sale of 75% of the shares in the Company for a consideration of EUR 2,081,750. As a result of completing these transactions, MyBucks will increase the issued share capital of the company from 11,148,000 to 11,665,613.

About MyBucks

MyBucks S.A. (WKN: A2AJLT, ISIN: LU1404975507, Ticker Symbol: MBC: GR) is a FinTech company based in Luxembourg that delivers seamless financial services through technology. Through its brands GetBucks, GetSure and Opportunity Bank the company offers unsecured consumer loans, banking solutions as well as insurance products to customers. MyBucks has experienced exponential growth since its inception in 2011 and today has operations in twelve African and two European countries as well as in Australia. MyBucks aims to ensure that its product offering is accessible, simple and trustworthy, in comparison to traditional, non-technological methods, ultimately working towards

enhancing the benefits to the customer. The MyBucks' product offering enables customers to manage their financial affairs easily and conveniently.

Discover more at www.mybucks.com.

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